

American Infrastructure Group, Inc.

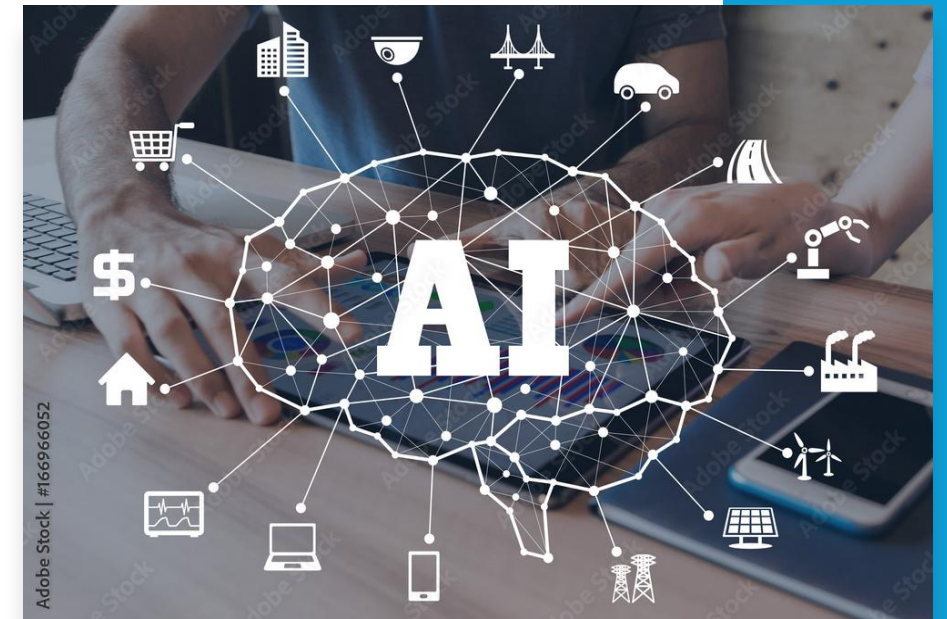
We offer American-made
drones and advanced data
analytics to government and
commercial clients



Company Overview

We are American-made drone providers and advanced data analytics company providing technology enabled inspection, monitoring and supply chain to government and commercial interests

- We are targeting the electrical utility, renewable energy, power generation and government clients
- We are implementing an industry consolidation strategy with a focus on American made drones and advanced AI technologies
- Plans to merge into a public company and establish a platform to roll up other strategic growth venture companies



Key Takeaways

We are focused on providing technology solutions to increase the performance of the electrical grid, and assist in the transition to renewable energy.

We are implementing a consolidation strategy to acquire companies in our targeted segments and integrate their operations to achieve increased revenue growth and profitability.

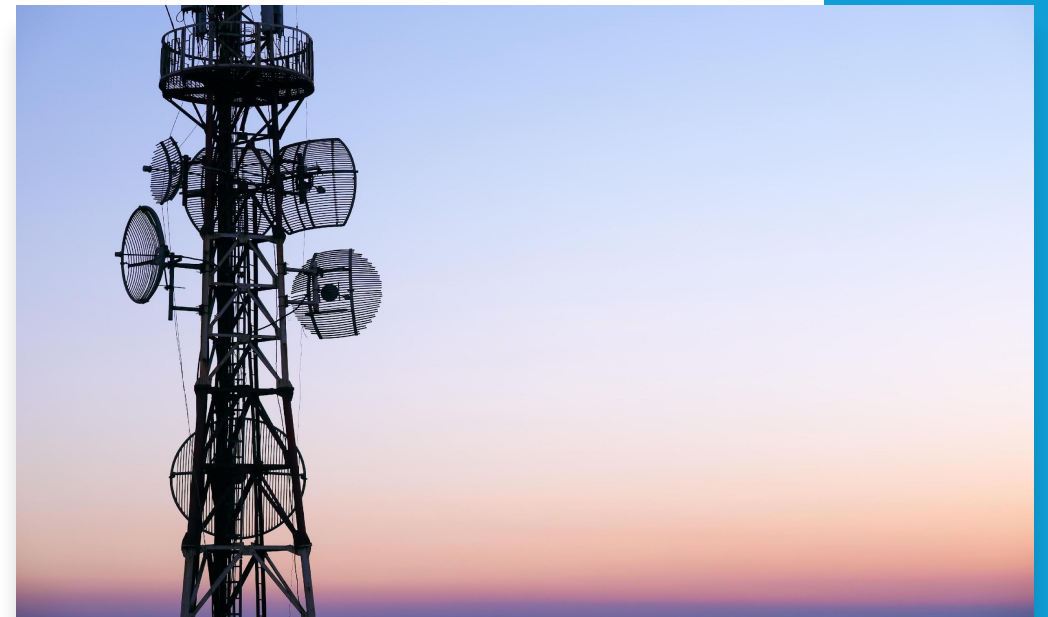
We will introduce technology to infrastructure segments that traditionally have not used drones to inspect and capture data, digital twins to monitor facilities, or artificial intelligence to analyze data.



Our Inspection Services

Inspection and Certification: Site inspections, quality control checks, and compliance inspections for electrical transmission lines, wind turbines, construction sites, and rights-of-way to verify that the assets meet the required standards.

- **Tech-Enabled Inspection:** Using drones equipped with high-resolution cameras and sensors to inspect hard-to-reach areas of infrastructure assets, capturing detailed images and data that can be analyzed for structural integrity.
- **Smart Construction Sites:** Implementing IoT devices and wearable technology to monitor the safety and well-being of workers, track equipment usage, and manage site logistics more effectively.
- **Digital Project Management:** Utilizing cloud-based platforms to manage project timelines, resources, budgets, and collaboration among different stakeholders, ensuring projects stay on track and within budget.



Our Maintenance Services

Technology in Maintenance:

- **IoT Sensors and Data Analytics:** Sensors are used to continuously monitor the condition of equipment and infrastructure. Data from these sensors is analyzed to predict potential failures before they occur, allowing for proactive maintenance.
- **AI and Machine Learning:** Algorithms analyze historical data and real-time sensor inputs to predict when maintenance should be performed, optimizing maintenance schedules and reducing unexpected downtimes.
- **Remote Sensors and Connectivity:** Devices and equipment are equipped with sensors that transmit data to centralized systems for monitoring. Issues can be diagnosed remotely, and in some cases, repairs can be initiated without the need for a technician to be on-site.
- **Digital Twins:** A digital twin is a virtual replica of a physical asset. By simulating various scenarios on the digital twin, maintenance teams can predict how changes or repairs will impact the system and plan accordingly. Digital twins can be updated in real-time with data from IoT sensors, providing an accurate and current model of the asset's condition.



Our Consolidation Opportunity

The infrastructure services market is highly fragmented with many of the segments serviced by smaller operating companies with limited resources and lacking higher quality management teams. We have found that many of these companies are either seeking strategic capital partners to enable them to capitalize on the significant growth opportunities that are available to them or seeking buyers for their company.

We have an opportunity to improve productivity and increase profitability through consolidation.

- Provide financial resources for people, equipment, performance bonding and business development
- Provide the company with management bench strength and economies of scale



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